

Request for a Charitable Distribution from an IRA

TO: IRA Administrator: _____

Address: _____

RE: Request for Charitable Distribution from Individual Retirement Account

Account number: _____

Please accept this letter as my request to make a direct charitable distribution from the account referenced above, as provided by Section 725 of the Tax Relief, Unemployment Insurance Reauthorization, and Job Creation Act of 2010 and Section 408[d][8] of the Internal Revenue Code of 1986, as amended.

Please issue a check in the amount of \$ _____ [not to exceed \$100,000] payable to Saugerties Lighthouse Conservancy. Please mail the check directly to this organization at the following address:

Gift Planning Office
Saugerties Lighthouse Conservancy
PO Box 654
Saugerties, NY

In your transmittal to Saugerties Lighthouse Conservancy, please give my name and address as the donor of record in connection with this transfer. Please copy me on your transmittal. It is my intention that this transfer would qualify for exclusion from my 2011 taxable income.

If you have need to contact me, I can be reached at this phone number:

Thank you for your assistance in this matter.

Sincerely,

Plan Owner: _____

Plan Owner Address: _____